

VITA LIFE SCIENCES LIMITED
A.C.N. 003 190 421



Vita Life Sciences Limited
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www.vitalifesciences.com

**SHAREHOLDER COMMUNICATION
POLICY**

The Board of Directors of Vita Life Sciences Ltd (“VSC” or the “Company”) has established the Communication Policy to promote open, clear, accurate and effective communications with our Shareholders (both individual and institutional) about matters affecting the value of their investment in Vita Life Sciences Limited.

VSC strives to ensure that all communications with our Shareholders are consistent, informed in a timely manner and readily accessible of all major developments affecting Vita Life Sciences Limited and all Subsidiaries in the Group.

The Shareholder Communications Policy endorses the Australian Securities Exchange (ASX) Corporate Governance Council’s Corporate Governance Principles and Recommendations (3rd Edition).

The ASX code for the Company is “VSC”.

METHODS OF COMMUNICATION

Information is provided to shareholders and other stakeholders through:

VSC Website

Vita Life Sciences Limited’s website (www.vitalifesciences.com) will be updated on a regular basis and contain information including:

- History and operations of Vita Life Sciences Limited;
- Background on the Company’s Board and senior management;
- VSC half-yearly and annual reports;
- Presentations to investors and financial analysts;
- The Company’s Corporate governance statement and other policies and charters.

ASX Announcements

The Company makes announcements of all information to the public through the Australian Securities Exchange ("ASX") pursuant to the Corporations Act 2001 (Cth) (Corporations Act) and listing rules (Listing Rules) of ASX Limited (ASX).

Such announcements include:

- Notices of meetings and explanatory materials;
- Presentations to investors and financial analysts;
- VSC half-yearly and annual reports;
- General information on the Company and its activities; and
- All other Company announcements.

Annual Report

The Annual Report contains key financial information about the Company, as well as important operating and corporate information. The results are released to the ASX and made available on VSC's website under the "Investor" section.

A printed copy of the annual report is only sent to shareholders who elect to receive one. Also an electronic copy of the annual report is only sent to shareholders who have provided their email address.

Shareholders who wish to receive a printed copy of the annual report or an electronic copy of the annual report should contact VSC's share registry.

A copy of the Annual Report (current year or previous years) are either emailed or posted to shareholders on request.

Half-year and full-year results

The preliminary financial results for the 31 December full-year end are reported in February each year. The financial results for the 30 June half-year end are reported in August each year.

As the half-year and full-year results are announced to the ASX pursuant to the Listing Rules, they will be available to shareholders in the same manner as other ASX announcements. In addition, the results will be accessible via the "Investors" section of VSC's website.

Presentations made to investors and analysts will be available to all shareholders under the "Investor" section of VSC's website and are released to the ASX.

Annual General Meeting (AGM)

The AGM of the Company is the primary forum that provides an important opportunity for shareholders to express their views to the VSC Board and management and to vote on Board resolutions. The Company usually holds its AGM in May each year.

- The Company considers general meetings to be an effective means to communicate with Shareholders.
- The Company provides information in the notice of meeting that is presented in a clear, concise and effective manner.
- Shareholders can register questions in advance of meetings, and if responses are not addressed in the Company's presentation, the questions and answers can be addressed separately when the meeting results are announced.

The Notice of Meeting and proxy form will be distributed to all shareholders prior to the AGM within the prescribed time set by the Corporations Act. The Company will inform shareholders of the date, time and location of the AGM.

All shareholders and other interested parties are encouraged to attend the AGM physically or to appoint proxies to attend and vote at such meetings for and on their behalf if they are unable to attend. The AGM will give them an opportunity to ask questions and comment on the results, operations, strategy and/or management of VSC and/or on the conduct of the audit and preparation and content of the auditor's report and meet key personnel. An update of the Company's activities will also be provided through a presentation at the AGM.

The Chairman and Managing Director's addresses and voting results are released to the ASX and available on the Company's website. All shareholders who are unable to attend these meetings are encouraged to communicate or ask questions by writing to the Company.

The Company's auditor will be requested to attend the AGM and be available to answer shareholder questions and comment on matters relating to the audit.

The Chairman's address and Managing Director's address will be lodged with the ASX just prior to the commencement of the AGM and will be available to shareholders in the same manner as other ASX Announcements.

Share Registry

Shareholders with any questions related to their shareholding should contact the VSC Share Registry:

RB Registries on telephone +61 2 9032 3000 or by post at Level 29, Suncorp Place, 259 George Street, NSW 2000 Australia.

Alternatively, shareholders can contact the Company Secretary via email at enquiries@vitalifesciences.com.au

Dividends

VSC normally pays dividends in March and September. Shareholders should retain, for taxation purposes, full details of dividend payments.

The following options are available to shareholders regarding payment of dividends:

- By direct deposit to an Australian bank, building society or credit union account.
- By cheque payable to the shareholder in Australian dollars.
(Lost or stolen cheques should be reported immediately to the VSC Share Registry, in writing, to enable stop payment and replacement)

Payments are electronically credited on the dividend date and confirmed by a payment advice sent to the shareholder.

Communication with the Company

Shareholders may, at any time, direct questions, make a request for publicly available information and provide comments and suggestions to Directors or management of the Company. Such questions, requests and comments can be addressed to the Company Secretary of Vita Life Sciences Ltd by mail to:

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