



02 April 2012

Adviser, Issuers (Melbourne)
ASX Market Supervision Pty Ltd
Level 4, South Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Vita Life Sciences Limited
ABN 35 003 190 421
Suite 630
1 Queens Road Melbourne
Victoria 3004 Australia
T 61 3 9867 2811
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Dear Sir/Madam,

VITA LIFE SCIENCES LIMITED (ACN 003 190 421): ASX CODE: VSC

Market Price applicable to shares issued under the Dividend Reinvestment Plan

The Company on 28 February 2012 announced the payment of a final dividend of 0.5 cents per share fully franked.

The Company advises that the price at which shares will be issued to participants in the Dividend Reinvestment Plan will be \$ 0.31 per share based on the Rules of the Dividend Reinvestment Plan.

Shares allotted pursuant to the Dividend Reinvestment Plan will be issued on 17 April 2012.

Yours sincerely
Vita Life Sciences Limited

Ernest Change
Company Secretary
Vita Life Sciences Limited