



17 December 2010

Adviser, Issuers (Melbourne)
ASX Markets Supervision Pty Ltd
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Melbourne VIC 3000

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Dear Sir / Madam,

Vita Life Sciences Limited (ACN 003 190 421): ASX Code: VSC

**Settlement in Claim against
Commonwealth of Australia (Pan TGA Claim)**

The Board of Directors of Vita Life Sciences Limited is pleased to announce the settlement of the legal proceedings against the Commonwealth of Australia and others.

The terms of the settlement are confidential to the parties.

Yours faithfully
Vita Life Sciences Limited

A handwritten signature in black ink, appearing to be 'Terry Kong', written over a horizontal line.

Terry Kong
Company Secretary