



28 September 2009

Adviser, Issuers (Melbourne)
ASX Markets Supervision Pty Ltd
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Melbourne VIC 3000

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Dear Sir / Madam,

**Vita Life Sciences (ASX Code: VSC)
Small Holding Sale Facility Update**

At the 2008 Annual General Meeting, shareholders approved the Constitution of the Company be amended to allow the Company to implement Small Holding Sale Facility ("SHSF").

On 10 July 2009, the Company notified shareholders who held less than A\$500.00 worth of ordinary, fully paid shares in Vita Life Sciences Limited ("Small Shareholders") of its intention to sell their shares under Rule 120A of the Company's Constitution. The period for Small Shareholders to notify the Company of their intention to retain their shares lapsed on 21 August.

1,521 Small Shareholders have directed the Company, as agent, to sell 1,004,921 shares under the SHSF ("SHSF Shares"). On 2 October 2009, the Company's power to act as agent to sell SHSF Shares will lapse.

Yours faithfully
Vita Life Sciences Limited

A handwritten signature in black ink, appearing to be 'Terry Kong', written over a horizontal line.

Terry Kong
Company Secretary
By order of the Board of Directors