



2 September 2009

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Dear Sir / Madam,

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**Vita Life Sciences Limited (ACN 003 190 421): ASX Code: VSC**

**On-Market Share Buy Back**

Vita Life Sciences Limited ("Vita Life") today announced an on-market share buy-back ("Buy-Back") of up to 10% of Vita Life's shares on issue. The Company presently has issued capital of 54,540,228 fully paid ordinary shares.

Vita Life has today filed Form 281 with ASIC and the Buy-Back may commence after 14 September 2009 for a period up to 12 months.

The on-market share buy-back will be funded from Group's existing cash reserves. The share buy-back is part of the Group's capital management strategy.

Yours faithfully  
**Vita Life Sciences Limited**

A handwritten signature in black ink, appearing to read 'Terry Kong', written over a horizontal line.

Terry Kong  
Company Secretary

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ABN
Vita Life Sciences Limited	35 003 190 421

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-Market Buy Back with 10/12 limit
2	+Class of shares which is the subject of the buy-back (eg, ordinary/preference)	Ordinary Shares
3	Voting rights (eg, one for one)	One-for-one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully Paid
5	Number of shares in the +class on issue	54,540,228
6	Whether shareholder approval is required for buy-back	No shareholder approval is required.
7	Reason for buy-back	Capital management

+ See chapter 19 for defined terms.  
30/9/2001

**Appendix 3C**  
**Announcement of buy-back**

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8 Any other information material to a shareholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

N/A
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**On-market buy-back**

9 Name of broker who will act on the company's behalf

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10 Deleted 30/9/2001.

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11 If the company intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

5,454,023 (10% of 54,540,228)
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12 If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention

12 months period
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13 If the company intends to buy back shares if conditions are met - those conditions

N/A
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**Employee share scheme buy-back**

14 Number of shares proposed to be bought back

N/A
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15 Price to be offered for shares

N/A
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<sup>+</sup> See chapter 19 for defined terms.

**Selective buy-back**


- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

**Equal access scheme**

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer   
Cross reference: Appendix 7A, clause 9.

**Compliance statement**

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  ..... Date: 2 September 2009.....  
(Company secretary)

Print name: TERRY KONG .....

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<sup>+</sup> See chapter 19 for defined terms.