

**ASX Circular****Date:** 21 August 2007**Key topics**

1. Vita Life Sciences Limited
2. ASX Code: VSC
3. Quotation commences at 11.00 AM AEST on Thursday, 23 August 2007

**Reading List**

Banks  
 Client Advisers  
 Compliance Managers  
 DTR Operators  
 Issuers  
 Institutions  
 Managing Directors  
 ASTC Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries

**Contact**

Gonzalo Valencia

**Telephone**

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 ABN 98 008 624 691  
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 Sydney NSW 2000  
 PO Box H224  
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## VITA LIFE SCIENCES LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

Vita Life Sciences Limited (the "Company") was admitted to the official list on Tuesday, 21 August 2007.

Official quotation of the Company's securities will commence at 11.00 AM AEST on Thursday, 23 August 2007.

**Quoted Securities:** 46,169,175 ordinary shares fully paid

**ASX Code:** VSC

**Time:** 11.00 AM AEST

**ITS Abbreviation:** VLSCIENCE

**ISIN:** AU000000VSC7

**Home Branch:** Melbourne

**GICS:** To be classified

**Registered Office:** Suite 630, 1 Queens Road  
 Melbourne, Victoria 3004

Phone:- (03) 9867 2811

Fax:- (03) 9820 5957

Website: [vitalifesciences.com.au](http://vitalifesciences.com.au)

**Company Secretary:** Mr Henry George Townsing

**Share Registry:** Gould Ralph Pty Ltd

Level 42, Suncorp place

259 George Street

Sydney NSW 2000

Phone- (02) 9032 3000

Fax- (02) 9032 3088

**Balance Date:** 31 December

**CHES:** Participating. The Company will also operate an issuer sponsored sub-register.

**State of Incorporation:** New South Wales

**ASX Restricted Securities:** See below

**Dividend Policy:** N/A

**Activities:** Development and distribution of 'over the counter' medicines as well as

For personal use only

complementary and alternative medicines, dietary supplements and health foods.

No:

Issue Price:

20 cents

For further details refer to the Company's prospectus dated 11 July 2007.

Restricted Securities

825,000 ordinary shares classified as restricted securities and held in escrow until 23 August 2009

Securities not quoted

3,000,000 options exercisable at 40 cents each on or before 31 January 2009.